



> UNBIASED STATISTICS ON THE CURRENT CONDITION & FUTURE OUTLOOK OF THIS MULTI BILLION DOLLAR MARKET

Prepared by Elsevier Business Intelligence's expert analysts, the Surgical Procedure Volumes (SPV) series discusses how this important healthcare focus represents a big business opportunity for the medical device community.

These research reports will reveal surgical procedures statistics in Neurosurgical, Orthopedic/Arthroscopic, Cardiovascular/Peripheral Vascular, Orthopedic/Spine, Otorhinolaryngologic, Cardiovascular/Thoracic, Cosmetic, Major Organ/Tissue Transplantation, Obstetric/Gynecologic, Ophthalmic, Urologic, a Geographic Healthcare Overview, and more.

> GLOBAL BUSINESS-CRITICAL DATA, FORECASTS, & ANALYSIS

• U.S. Surgical Procedure Volumes

Total knee replacement is a very successful procedure for patients with osteoarthritis of the knee. Unicompartmental knee arthroplasty (UKA) devices replace only the degenerated area. UKA procedures are expected to increase at a CAGR of 7.2% over the forecast period covered by this report.

• China Surgical Procedure Volumes

It is estimated that 30 million surgical procedures will be performed in China in 2010. With an expected annual growth rate of 6-7%, the number of age-related health surgical procedures conditions such as cataract surgery and prostate procedures performed is expected to reach over 40 million by 2014.

• Japan, Surgical Procedure Volumes

Japan's population is aging faster than almost all other major countries in the world. Currently, 21% of the Japanese population is aged over 65 and this is expected to increase to 40% of the population by 2035, which will cause a very large strain on the country's healthcare system.

• India, Surgical Procedure Volumes - Coming Soon!

• Spain, Surgical Procedure Volumes

In 2008, the number of cardiovascular/peripheral vascular surgical procedures in Spain totaled approximately 381,595. Over the forecast period covered by this report, the number of these procedures is projected to increase at a CAGR of 12%, reaching an estimated 672,898 in the year 2013.

• Germany, Surgical Procedure Volumes

In 2008, the number of cardiovascular/peripheral vascular surgical procedures in Germany totaled approximately 1,125,131. Over the forecast period covered by this report, the number of these procedures is projected to increase at a CAGR of 5.8%, reaching an estimated 1,493,399 in the year 2013.



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• **Italy, Surgical Procedure Volumes**

In 2008, the number of cardiovascular/peripheral vascular surgical procedures in Italy totaled approximately 569,691. Over the forecast period covered by this report, the number of these procedures is projected to increase at a compound annual rate of 11.5%, reaching an estimated 982,083 in the year 2013.

• **France Surgical Procedure Volumes**

The conventional surgical intervention for BPH is TURP; however, recently introduced, minimally-invasive procedures also may be used. Transurethral resection of the prostate for prostates larger than 80g to 100g typically is not utilized, with open simple prostatectomy still considered the gold standard.

• **UK Surgical Procedure Volumes**

In 2008, the number of cardiovascular/peripheral vascular surgical procedures in the U.K. totaled approximately 505,190. Over the forecast period covered by this report, the number of these procedures is projected to increase at a CAGR of 11.4%, reaching an estimated 868,218 in the year 2013.

> **CHAPTERS OFFERED ACROSS ALL SURGICAL PROCEDURE VOLUMES**

- Orthopedic/Arthroscopic Surgical Procedures
- Geographic Healthcare Overview
- Cardiovascular/Peripheral Vascular Surgical Procedures
- Otorhinolaryngologic Surgical Procedures
- Cardiovascular/Thoracic Surgical Procedures
- Cosmetic Surgical Procedures
- General Surgical Procedures
- Major Organ/Tissue Transplantation
- Neurosurgical Procedures
- Obstetric/Gynecologic Surgical Procedures
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- Urologic Surgical Procedures
- Miscellaneous Procedures: Breast Procedures; Ear-Throat-Nose Procedures; Splenectomy

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Surgical Procedure Volumes**

**U.S. Unicompartmental
Knee Arthroplasty**

The UKA procedure is expected to increase at a compound annual rate of 7.2% over the forecast period covered by this report.

Europe Prostate Procedures

The conventional surgical intervention for BPH is TURP; however, recently introduced minimally invasive procedures also may be used.

Asia-Pacific SPV Methodology

It is estimated that 30 million surgical procedures will be performed in China in 2010. With an expected annual growth rate of 6-7%, the number of age-related health surgical procedures conditions is expected to reach over 40 million by 2014.

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